

You're Invited to a special event

Write your family a “love letter” and give them the gift of time, love and clarity

Ameriprise Financial Services, LLC, invites you to a webinar event.

Family Love Letter – How Every Family Can Prepare

Learn more about an indispensable planning tool that helps organize the paper trail tied to your life. It gives you a voice, and your family the confidence in knowing “what to do” if faced with your sudden incapacitation or death. During this complimentary session, we'll discuss planning tools and the importance of working with your family and advisor to document your wishes using:

- The Surviving Spouse Checklist
- The Family Love Letter
- The Life Events Checklist

Presented by

Carl L. Bailey, Financial Advisor (CA insurance # 4103053) along with Neuberger Berman.

Join us for a virtual session Saturday, February 25, 2023 @ 4pm

Please RSVP by Wednesday February 22 to reserve your spot and receive your access credentials for this virtual event. Email Alyssa Williams at Alyssa.watts032014@gmail.com

Hosted by

Bellevue Alumnae Chapter of Delta Sigma Theta

This is an informational seminar. There is no cost or obligation.

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